

IN THE MATTER OF

ISLE OF MAN BANK LIMITED

(First Claimant)

and

THE ROYAL BANK OF SCOTLAND INTERNATIONAL LIMITED

(Second Claimant)

**AND IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION 3A OF AND SCHEDULE
1A TO THE FINANCIAL SERVICES ACT 2008**

NOTICE OF TRANSFER OF BUSINESS

Notice is given pursuant to Regulation 4(3) of the Transfer of Business Including Deposit-Taking Regulations 2013 made under section 3A of the Financial Services Act 2008 that:

1. The Claimants have together issued a claim form (**Application**) seeking an Order of the High Court of Justice of the Isle of Man (**High Court**) sanctioning a scheme (**Scheme**) under which all the business carried on by the First Claimant acting in and from the Isle of Man, including deposit-taking (as defined in the Regulated Activities Order 2011 made under the Financial Services Act 2008), lending and other banking business and all assets and liabilities of the First Claimant relating to that business, with the exception of certain Excluded Property (as defined in the Scheme), and as more particularly described as the Transferring Business in the Scheme, is to be transferred to the Second Claimant, acting through its Isle of Man Branch on the Effective Date, as more particularly defined in the Scheme, as 00.01 hours on 28 May 2019.
2. The Claimants will make copies of:
 - 2.1 the Application;
 - 2.2 the Scheme;
 - 2.3 the report of an independent auditor (**Report**); and
 - 2.4 a statement summarising the terms of the Scheme and the Report,

available between the hours of 9.30am to 4.30pm Monday to Friday and excluding public holidays, for inspection at (and/or collection from) the offices of the Claimants at the address given below up to and including the date of completion of the transfer of the Transferring Business under the Scheme.

3. The Application to sanction the Scheme is listed to be heard by the High Court on 21 May 2019 at 10.00am (**Sanctioning Hearing**).
4. Any person who alleges that he, she or it would be adversely affected by the carrying out of the Scheme is entitled to be heard by the High Court. If you intend to appear at Sanctioning Hearing before the High Court, you are requested to give notice in writing of your intention to do so, and the reasons why you believe that you will be adversely affected, to the Claimants at the address given below by 14 May 2019, marking your letter "Transfer Objection – ATTEND HEARING".

Dated this 21st day of March 2019

Isle of Man Bank Limited

Transfer Proposal
2 Athol Street
Douglas
Isle of Man
IM99 1AN

The Royal Bank of Scotland International Limited

Isle of Man Branch
Transfer Proposal
2 Athol Street
Douglas
Isle of Man
IM99 1AN